

The School Board of Broward County, Florida
Supply Management & Logistics Department

15-008V
Tentative Board Meeting Date*: JUNE 9, 2014
Description: CONSTRUCTION AND OPERATIONAL AUDITING
Notified: 423 Downloaded: 24
SERVICES TERM CONTRACT
RFP Rec'd: 5 No Bids: 0
For: OFFICE OF THE CHIEF AUDITOR
(School/Department)
RFP Opening: MARCH 13, 2014
Fund: GENERAL FUND
Advertised Date: FEBRUARY 13, 2014
Award Amount: \$350,000

POSTING OF RFP RECOMMENDATION/TABULATION: RFP Recommendations and Tabulations will be posted in the Supply Management & Logistics Department and www.Demandstar.com on **MARCH 31, 2014 @ 3:00 pm**, and will remain posted for 72 hours. Any person who is adversely affected by the decision or intended decision shall file a notice of protest, in writing, within 72 hours after the posting of the notice of decision or intended decision. The formal written protest shall be filed within ten (10) days after the date the notice of protest is filed. Failure to file a notice of protest or failure to file a formal written protest shall constitute a waiver of proceedings under this chapter. Section 120.57(3)(b), Florida Statutes, states that "The formal written protest shall state with particularity the facts and law upon which the protest is based." Saturdays, Sundays, state holidays and days during which the school district administration is closed shall be excluded in the computation of the 72-hour time period provided. Filings shall be at the office of the Director of Supply Management & Logistics Department, 7720 West Oakland Park Boulevard, Suite 323, Sunrise, Florida 33351. Any person who files an action protesting an intended decision shall post with the School Board, at the time of filing the formal written protest, a bond, payable to The School Board of Broward County, Florida, (SBBC), in an amount equal to one percent (1%) of the estimated value of the contract. Failure to post the bond required by SBBC Policy 3320, Part VIII, Purchasing Policies, Section N, within the time allowed for filing a bond shall constitute a waiver of the right to protest.

(*) The Cone of Silence, as stated in the RFP, is in effect until this RFP is approved by SBBC. The School Board meeting date stated above is a tentative date. Confirm with the Purchasing Agent of record for the actual date the Cone of Silence has concluded.

RECOMMENDATION/TABULATION

FIVE PROPOSALS WERE RECEIVED IN RESPONSE TO RFP 15-008V. PROPOSALS RECEIVED WERE EVALUATED BY THE FOLLOWING COMMITTEE MEMBERS:

PATRICK REILLY - CHIEF AUDITOR, OFFICE OF THE CHIEF AUDITOR
GERARDO USALLAN - MANAGER, FACILITY AUDITS
GLEN PARKS - ACCOUNTANT V, BENEFITS DEPARTMENT

MWBE SPECIALIST: VALENCIA DUBLIN

BASED UPON THE COMMITTEE'S RECOMMENDATION AND SECTION 5.4 OF THE RFP, IN ORDER TO BE CONSIDERED FOR AWARD, PROPOSERS MUST RECEIVE A MINIMUM SCORE OF 70 POINTS. THE FOLLOWING PROPOSERS RECEIVED A MINIMUM SCORE OF 70 POINTS AND ARE RECOMMENDED FOR AWARD.

- BCA WATSON RICE, LLP
- CARR, RIGGS & INGRAM, LLC
- (*) HARVEY, COVINGTON & THOMAS OF SOUTH FLORIDA, LLC
(MBE: AFRICAN AMERICAN, HOLLYWOOD, FL)
- MCGLADREY, LLP
- (*) S. DAVIS & ASSOCIATES, P.A.
(MBE: AFRICAN AMERICAN, HOLLYWOOD, FL)
- (*) CERTIFIED M/WBE VENDOR

THE AWARD OF THIS RFP WILL BE CONTINGENT UPON SUCCESSFUL COMPLETION OF WRITTEN AGREEMENTS.

CONTRACT PERIOD: JULY 1, 2014 THROUGH JUNE 30, 2017

By:  Date: 3/31/14

The School Board of Broward County, Florida, prohibits any policy or procedure which results in discrimination on the basis of age, color, disability, gender expression, national origin, marital status, race, religion, sex or sexual orientation. Individuals who wish to file a discrimination complaint, may call the Executive Director, Benefits & EEO Compliance at 754-321-2150 or Teletype Machine (TTY) at 754-321-2158.

Individuals with disabilities requesting accommodations under the Americans with Disabilities Act (ADA) may call the Equal Educational Opportunities (EEO) at 754-321-2150 or Teletype Machine (TTY) at 754-321-2158.

15-008V - Construction and Operational Auditing Services						Maximum Points	Patrick Reilly	Glen Parks	Gerardo Usallian	AVERAGE POINTS
EXPERIENCE AND QUALIFICATIONS						35				
BCA Watson Rice LLP							33	32	31	32
Carr, Riggs & Ingram, LLC							28	25	30	28
Harvey, Covington & Thomas of South Florida, LLC							32	34	31	32
McGladrey, LLP							35	35	35	35
S. Davis & Associates, P.A.							33	30	30	31
SCOPE OF SERVICES						35				
BCA Watson Rice LLP							33	30	30	31
Carr, Riggs & Ingram, LLC							31	30	30	30
Harvey, Covington & Thomas of South Florida, LLC							31	30	30	30
McGladrey, LLP							35	35	35	35
S. Davis & Associates, P.A.							33	30	30	31
COST OF SERVICES						20				
BCA Watson Rice LLP							20	20	20	20
Carr, Riggs & Ingram, LLC							14	14	14	14
Harvey, Covington & Thomas of South Florida, LLC							13	13	13	13
McGladrey, LLP							13	13	13	13
S. Davis & Associates, P.A.							16	16	16	16
M/WBE PARTICIPATION						10				
BCA Watson Rice LLP							0	0	0	0
Carr, Riggs & Ingram, LLC							1	1	1	1
Harvey, Covington & Thomas of South Florida, LLC							6	6	6	6
McGladrey, LLP							5	5	5	5
S. Davis & Associates, P.A.							8	8	8	8
TOTAL SCORE						100				
BCA Watson Rice LLP										83
Carr, Riggs & Ingram, LLC										73
Harvey, Covington & Thomas of South Florida, LLC										81
McGladrey, LLP										88
S. Davis & Associates, P.A.										86

FINANCIAL ANALYSIS WORKSHEET

BUYER/PA: CHUCK HIGH **Preparation Date:** 4/16/14

BID # 15-008V **Recommended Award Amount:** 350,000

BID TITLE: CONSTRUCTION AND OPERATIONAL AUDITING SERVICES

CURRENT BID #: 11-013V

Award Period: 7/01/10 - 6/30/14

Original Award Amount: \$ 350,000

ACT 207-3 REPORT:

Report Date: 4/16/14

Number of Purchase Orders: _____

Amount of MSA Purchase Orders: \$ _____

Amount of SAP Purchase Orders: \$ 110,340

Invoiced-to-Date Amount: \$ 110,340

Average Monthly Expenditure: \$ 2,298.75/Month

PREVIOUS BID #: _____

Award Period: _____

Original Award Amount: \$ _____

ACT 207-3 REPORT:

Report Date: _____

Number of Purchase Orders: _____

Amount of MSA Purchase Orders: \$ _____

Amount of SAP Purchase Orders: \$ _____

Invoiced-to-Date Amount: \$ _____

Average Monthly Expenditure: \$ _____

Justification for Proposed Award Amount: Recommend award amount as per attached email from Pat Reilly

Notes/Comments: _____