

EXHIBIT A

AMENDMENT

Dated as of February 1, 2014

to

SCHEDULE 2001B-1

to the

**Master Lease Purchase Agreement dated as of
July 1, 1990, as amended as of December 20, 2000, by and among**

**Broward School Board Leasing Corp.,
as Lessor (the "Corporation")**

and

**The School Board of Broward County, Florida,
as Lessee (the "School Board")**

and

**U.S. Bank National Association
(successor in interest to First Union National Bank of Florida),
as Trustee and Assignee (the "Trustee")**

THIS AMENDMENT is hereby entered into as of February 1, 2014 (the "Amendment"), and amends and supplements Schedule 2001B-1 dated as of January 1, 2002, as amended and restated as of May 1, 2002, August 1, 2002, March 1, 2004, June 1, 2006 and July 1, 2010, and as previously amended as of June 1, 2008 and June 1, 2011 (as amended and restated, "Prior Schedule 2001B-1"), under and pursuant to that certain Master Lease Purchase Agreement dated as of July 1, 1990, as amended as of December 20, 2000 (the "Master Lease"), between the Corporation and the School Board. All terms used herein and not otherwise defined herein shall have the meanings given to them in the Master Lease or the Trust Agreement (as defined in the Master Lease), as appropriate.

WHEREAS, pursuant to (i) the Series 2001B-1 Ground Lease dated as of January 1, 2002, as amended as of May 1, 2002, August 1, 2002, June 1, 2006 and July 1, 2010 (the "Prior Series 2001B-1 Ground Lease"), between the School Board and the Corporation, the School Board ground leased the Series 2001B-1 Facility Sites (as defined in the Prior Series 2001B-1 Ground Lease) to the Corporation and (ii) Prior Schedule 2001B-1, the Corporation leased and subleased to the School Board, the Series 2001B-1 Facility Sites and the Series 2001B-1 Facilities (as defined in Prior Schedule 2001B-1); and

WHEREAS, in order to accomplish the lease-purchase financing of the Series 2001B-1 Facilities and certain other facilities, the Corporation has heretofore authorized the issuance of Certificates of Participation, Series 2001B (the "Series 2001B Certificates") in the original aggregate principal amount of \$176,730,000; and

WHEREAS, the Corporation assigned all of its interest in the Prior Series 2001B-1 Ground Lease to the Trustee pursuant to the Series 2001B Assignment Agreement (as defined in the Prior Series 2001B-1 Schedule); and

WHEREAS, Assured Guaranty Municipal Corp. (formerly known as Financial Security Assurance Inc.) ("AGM") is the issuer of the Credit Facility insuring the Series 2001B Certificates; and

WHEREAS, "PPO Zone 4" (also known as "SW Bus Parking Facilities") financed under Prior Schedule 2001B-1, is also being financed as a Series 2008A-1 Facility under Schedule 2008A-1 dated as of June 1, 2008, as amended and restated as of October 1, 2008 and April 1, 2009 ("Schedule 2008A-1") to the Master Lease, as described on Schedule A attached hereto (the "Overlapping Facility"); and

WHEREAS, the School Board, the Corporation and the Trustee, as assignee of the Corporation, desire to further amend Prior Schedule 2001B-1 in order to provide for the allocation of the proceeds derived from exercising any of the remedies available under the Master Lease with respect to the Overlapping Facility financed under Prior Schedule 2001B-1 and Schedule 2008A-1 upon the termination of the term of Prior Schedule 2001B-1; and

WHEREAS, the Prior Schedule 2001B-1 may be amended as contemplated hereby with the consent of AGM, as issuer of the Credit Facility for the Series 2001B Certificates; and

WHEREAS, AGM has given its written consent to this Amendment;

NOW, THEREFORE, in consideration of the mutual agreements and covenants herein contained and for other valuable consideration, the parties hereto agree as follows:

SECTION 1. Amendments to Prior Schedule 2001B-1. Schedule A attached hereto provides the source of funding from proceeds of Series 2001B Certificates and Series 2008A Certificates (as defined in Schedule 2008A-1) for the Overlapping Facility. Notwithstanding anything to the contrary in Prior Schedule 2001B-1, the Prior Series 2001B-1 Ground Lease and Schedule 2008A-1, including particularly Sections 5 and 7 of the Prior Series 2001B-1 Ground Lease, upon the termination of the term of the Series 2001B-1 Lease (as defined in Schedule 2001B-1) or the Series 2008A-1 Lease (as defined in Schedule 2008A-1), the proceeds derived from exercising any of the remedies available under the Master Lease with respect to PPO Zone 4 shall be allocated [29.98]% to Schedule 2001B-1 and [71.02]% to Schedule 2008A-1, and pro rata to the Holders of the outstanding Series 2001B Certificates in accordance with the Series 2001B-1 Lease and Series 2001B Supplemental Trust Agreement (as defined in Prior Schedule 2001B-1) and to the Holders of the outstanding Series 2008A Certificates in accordance with the Series 2008A-1 Lease and Series 2008A Supplemental Trust Agreement (as defined in Schedule 2008A-1).

SECTION 2. Miscellaneous.

A. Counterparts. This Amendment may be executed in counterparts, each of which shall be deemed an original, and all of which shall constitute but one and the same instrument.

B. Prior Schedules Confirmed. Except as expressly modified or amended by this Amendment, Prior Schedule 2001B-1 shall remain in full force and effect, and Prior Schedule 2001B-1, as amended by this Amendment, is in all respects hereby ratified and confirmed.

IN WITNESS WHEREOF, the Corporation has caused this Amendment to be executed in its name by its duly authorized officers, the School Board has caused this Amendment to be executed in its name by its duly authorized members or officers and the Trustee has caused this Amendment to be executed in its corporate name by its duly authorized agent, all as of the day and year first written above.

[SEAL]

**BROWARD SCHOOL BOARD
LEASING CORP.**

Attest:

By: _____
Robert W. Runcie
Secretary

By: _____
Patricia Good
President

[SEAL]

**THE SCHOOL BOARD OF BROWARD
COUNTY, FLORIDA**

Attest:

By: _____
Robert W. Runcie
Secretary

By: _____
Patricia Good
Chair

U.S. BANK NATIONAL ASSOCIATION

By: _____
Michael C. Daly
Vice President

<u>Facility</u>	<u>Amount Financed Under Prior Schedule 2001B-1</u>	<u>Amount Financed Under Schedule 2008A-1</u>	<u>Total Amount (Prior Schedule 2001B-1 and Schedule 2008A-1</u>
PPO Zone 4/SW Bus Parking Facilities	\$8,166,571	\$20,014,125	\$28,180,696
	<u>Percent Allocable to Prior Schedule 2001B-1</u>	<u>Percent Allocable to Schedule 2008A-1</u>	
	[28.98]%	[71.02]%	