The School Board of Broward County, Florida Supply Management & Logistics Department

RFI No.:	14-063P	Tentative Board M	leeting Date*:	FEBRUARY 19, 2014	
Description:	PROPERTY AND CASUALTY INSURANCE	Notified:	265	Downloaded:	16
	BROKERAGE SERVICES TERM CONTRACT	RFI Rec'd:	2	No Bids:	0
For:	RISK MANAGEMENT	RFI Opening:	DECEMBER	11, 2013	
Fund:	(School/Department) GENERAL FUNDS	Advertised Date:	NOVEMBER	8, 2013	

POSTING OF RFI RECOMMENDATION/TABULATION: RFI Recommendations and Tabulations will be posted in the Supply Management & Logistics Department and www.Demandstar.com on who is adversely affected by the decision or intended decision shall file a notice of protest, in writing, within 72 hours after the posting of the notice of decision or intended decision. The formal written protest shall be filed within ten (10) days after the date the notice of protest is filed. Failure to file a notice of protest or failure to file a formal written protest shall constitute a waiver of proceedings under this chapter. Section 120.57(3)(b), Florida Statutes, states that "The formal written protest shall state with particularity the facts and law upon which the protest is based." Saturdays, Sundays, state holidays and days during which the school district administration is closed shall be excluded in the computation of the 72-hour time period provided. Filings shall be at the office of the Director of Supply Management & Logistics Department, 7720 West Oakland Park Boulevard, Suite 323, Sunrise, Florida 33351. Any person who files an action protesting an intended decision shall post with the School Board, at the time of filing the formal written protest, a bond, payable to The School Board of Broward County, Florida, (SBBC), in an amount equal to one percent (1%) of the estimated value of the contract. Failure to post the bond required by SBBC Policy 3320, Part VIII, Purchasing Policies, Section N, within the time allowed for filing a bond shall constitute a waiver of the right to protest.

(*) The Cone of Silence, as stated in the RFI, is in effect until this RFI is approved by SBBC. The School Board meeting date stated above is a tentative date. Confirm with the Purchasing Agent of record for the actual date the Cone of Silence has concluded.

RECOMMENDATION/TABULATION

RESPONSES WERE EVALUATED BY THE EVALUATION COMMITTEE CONSISTING OF:

ALI ARCESE, TREASURY ANALYST, TREASURER'S OFFICE JOHN BURKHOLDER, DIRECTOR, BROWARD COUNTY, RISK MANAGEMENT DIVISION SCOTT CLARK, RISK & BENEFITS OFFICER, MIAMI-DADE COUNTY PUBLIC SCHOOLS NELL JOHNSON, DIRECTOR, BUSINESS SUPPORT CENTER ASTON A. HENRY, JR., DIRECTOR, RISK MANAGEMENT ERUM MOTIWALA, ACCOUNTANT V, GRANTS GLENN PARKS, ACCOUNTANT V, BENEFITS

M/WBE ADVISOR: MARCY HOUSER

BASED UPON SECTION 4.4, EVALUATION CRITERIA OF THE RFI, THE EVALUATION COMMITTEE EVALUATED REPONSES AND ASSIGNED POINTS TO ALL QUALIFIED RESPONDENTS. THE EVALUATION COMMITTEE HAS SELECTED THE FOLLOWING AS THE TOP-RANKED RESPONSE TO BE RECOMMENDED FOR AWARD.

THIS AWARD SHALL BE CONTINGENT UPON COMPLETION OF A WRITTEN AGREEMENT.

(Purchasing Agent)

VENDOR

ARTHUR J. GALLAGHER & CO.

CONTRACT PERIOD: MAY 16, 2014 THROUGH MAY 15, 2017

By:

Date: 1/18/2014

The School Board of Broward County, Florida, prohibits any policy or procedure which results in discrimination on the basis of age, color, disability, gender expression, national origin, marital status, race, religion, sex or sexual orientation. Individuals who wish to file a discrimination complaint, may call the Executive Director, Benefits & EEO Compliance at 754-321-2150 or Teletype Machine (TTY) at 754-321-2158.

Individuals with disabilities requesting accommodations under the Americans with Disabilities Act (ADA) may call the Equal Educational Opportunities (EEO) at 754-321-2150 or Teletype Machine (TTY) at 754-321-2158.

14-063P Property and Casualty Insurance Brokerage Services

14-063P Property and Casualty Insurance			lohn		Aston	Neli	Erum	Glenn	AVFRAGE
Brokerage Services		Ali Arcese	Burkholder	Scott Clark	Henry	inhacan	Motivita	Darke	DOINTE
EXPERIENCE AND QUALIFICATIONS	ß					NOCINION STATE	INUUWAIA	Parks	SINICA
Arthur J. Gallagher & Co. (Arthur J. Gallagher									
Risk Management Services)		30	30	30	30	30	Ő	30	30
Brown & Brown of Florida, Inc. Leesburg Division		20	02	, 1.	у,	UC	ÖC C	, oc	
					27 27	20	20 20	07	77
SCOPE OF SERVICES	35								
Arthur J. Gallagher & Co. (Arthur J. Gallagher									
Kisk Management Services)		34	35	35	35	30	34	35	34
Brown & Brown of Florida, Inc. Leesburg Division		24	25	25	30	35	Ô	32	29
COST OF SERVICES	30.								
Arthur J. Gallagher & Co. (Arthur J. Gallagher									の時間になったいです。
Risk Management Services)		25	28	28	28	28	28	28	28
Brown & Brown of Florida, Inc. Leesburg Division		Ő	ß	e B	90 B	0e	30	30	30
M/WBE PARTICIPATION	ъ.								
Arthur J. Gallagher & Co. (Arthur J. Gallagher									
Risk Management Services)		4	4	4	4	4	4	4	4
Brown & Brown of Florida, Inc. Leesburg Division		0	c	c	c	c		, c	c
TOTAL SCORE	100								
Arthur J. Gailagher & Co. (Arthur J. Gallagher Risk Management Services)									96
Brown & Brown of Florida, Inc. Leesburg Division									81

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