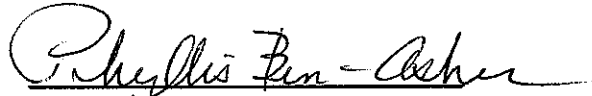


RFP 22-012N
ADDITIONAL RECOMMENDATION 1 OF 1
BOARD MEETING: JUNE 19, 2007

THE SCHOOL BOARD OF BROWARD COUNTY, FLORIDA

ADDITIONAL RECOMMENDATION
RFP 22-012N
ACTUARIAL SERVICES

It is recommended that the contract with AMI Risk Consultants, Inc. be renewed for an additional year from July 1, 2007 through June 30, 2008 in accordance with Special Condition 7.4 of the RFP, authorizing contract extension which states, "The purpose of this RFP is to establish a contract beginning July 1, 2001, or date of award, or whichever is later and continuing through June 30, 2006. The term of this contract may, by mutual agreement between SBBC and the awardee, upon final School Board approval, be extended for two additional one year periods and, if needed, ninety days beyond the expiration date of the final renewal period. The Board, through its Supply Management and Logistics Department, will, if considering to renew, request a letter of intent to renew from the awardee, prior to the end of the current contract period. The awardee will be notified when the recommendation has been acted upon by SBBC. All prices shall be firm for the term of the contract. The successful awardee agrees to this condition by signing this proposal"; and that the School Board authorize an additional expenditure of \$20,000 to the subject contract. This recommendation is based on an excellent supplier evaluation. Since the date of award, the Consumer Price Index (CPI) reflects an increase of 17.1%. This recommendation will allow the Risk Management Department to continue purchasing actuarial services as required through June 30, 2008, and will provide for an approximate total expenditure of \$95,000 for the award period.


Phyllis Ben-Asher, CPPB
Purchasing Agent III

Attachments:
Original Recommendation/ Tabulation
Supplier/Product Evaluation Form

The School Board of Broward County, Florida
Purchasing Department

RFP No.: <u>22-012N</u>	Board Meeting <u>P-MAY 15, 2001</u>
Description: <u>ACTUARIAL SERVICES</u>	RFPs Sent: <u>16</u> Proposals Rec'd: <u>3</u> No Response: <u>6</u>
<u>TERM CONTRACT</u>	Proposal Opening: <u>MARCH 28, 2001</u>
For: <u>RISK MANAGEMENT</u>	Advertised Date: <u>MARCH 13, 2001</u>
(School/Department)	
Fund: <u>INTERNAL SERVICE FUNDS</u>	Award Amount: <u>\$75,000 (PER CONTRACT PERIOD)</u>

POSTING OF PROPOSAL RECOMMENDATION/TABULATION:

Purchasing Department on

APRIL 6, 2001 @ 3:00 P.M.

RFP Recommendations and Tabulations will be posted in the Purchasing Department on APRIL 6, 2001 @ 3:00 P.M., and will remain posted for 72 hours. Any person desiring to protest the Proposal Recommendation/Tabulation shall file, in writing, a notice of protest within 72 hours after the time posted as stated herein, and shall file a formal written protest within ten days after filing the notice of protest. Saturdays, Sundays and legal holidays shall be excluded in the computation of the 72-hour time period. Filings shall be at the office of the Director of Purchasing, 7720 West Oakland Park Boulevard, Suite 323, Sunrise, Florida 33351. Section 120.57(3)(b), Florida Statutes, states that "The formal written protest shall state with particularity the facts and law upon which the protest is based."

BASED UPON THE RECOMMENDATION OF THE EVALUATION COMMITTEE CONSISTING OF:

GLENN PARKS, ACCOUNTANT IV, BENEFITS
ASTON A. HENRY, JR., SUPERVISOR, RISK MANAGEMENT
JIM HEASLEY, ACCOUNTING SPECIALIST II, RISK MANAGEMENT

M/WBE ADVISOR: ZAIDA RIOLLANO

IT IS RECOMMENDED THAT THE AWARD BE MADE TO:

*AMI RISK CONSULTANTS, INC.
(ASIAN INDIAN AMERICAN M/WBE: MIAMI, FL)

*CERTIFIED M/WBE VENDOR

AWARD PERIOD: JULY 1, 2001 THROUGH JUNE 30, 2006.

FOR FURTHER INFORMATION ABOUT THIS RFP, SEE PAGE 2 OF 18 PAGES.

By:

Carol Barker Phyllis Ben-Asher
(Buyer/Purchasing Agent)

Date:

4/6/01

ACTUARIAL SERVICES

[illegible]

Supply Management & Logistics (Purchasing) Supplier/Product Evaluation Form

7720 West Oakland Park Boulevard, Suite 323
TSSC Building - Sunrise FL 33351

The purpose of this evaluation form is to rate a supplier's performance. Completion of this form will aid the Supply Management & Logistics Department in determining the quality of goods and/or services purchased for the District. Your input will be used in the evaluation of future bids or proposals submitted by this supplier. **RATING SCALE: 1=POOR, 2=FAIR, 3=GOOD, 4=EXCELLENT**

Supplier Company Name:

Company Name	AMI Risk Consultants Inc
Contact	Gail Flannery
Work Phone	305-273-1589
FAX	305-274-4706
E-mail	Info@amirisk.com
URL	

Please provide Bid Number and Purchase Order Number:

Bid Number # 22-012N

Purchase Order #

How was the overall customer service? 4 1-4

Was delivery made as scheduled and promised? 4 1-4

How satisfied are you with the supplier? 4 1-4

Would you use them again? Yes YES/NO

How would you rate their product/service? 4 1-4

Was product/service in compliance with specifications? 4 1-4

How is quality compared to similar products/services? 4 1-4

How was price compared to similar products/services? 4 1-4

Would you use this product/service from this vendor again? 4 1-4

Please share any additional comments about this vendor:

AMI has provided excellent service to the School District in connection with

22-012N

Completed by: Full Name, Title, School/Department, Telephone Number:

Jeffrey S. Moquin, Director, Risk Management Department 754-321-3200

DATE: May 8, 2007