



RFP #:	<u>FY20-010</u>	Tentative Board Meeting Date*:	<u>NOVEMBER 6, 2019</u>	
RFP Title:	<u>CONSULTING SERVICES FOR EMPLOYEE BENEFITS PROGRAM</u>	# Notified:	<u>646</u>	# Downloaded: <u>37</u>
		# of Responses Rec'd:	<u>3</u>	# of "No Bids": <u>1</u>
For:	<u>BENEFITS DEPARTMENT</u> (School/Department)	RFP Opening Date :	<u>APRIL 8, 2019</u>	
Fund:	<u>FRINGE BENEFITS CLEARING ACCOUNT</u>	Advertised Date:	<u>FEBRUARY 25, 2019</u>	

POSTING OF Select One RECOMMENDATION/TABULATION: Select One Recommendations and Tabulations will be posted in the Procurement & Warehousing Services and www.Demandstar.com on **MAY 1, 2019 @ 3:00 pm** and will remain posted for 72 hours. Any person who is adversely affected by the decision or intended decision shall file a notice of protest, in writing, within 72 hours after the posting of the notice of decision or intended decision. The formal written protest shall be filed within ten (10) days after the date the notice of protest is filed. Failure to file a notice of protest or failure to file a formal written protest shall constitute a waiver of proceedings under this chapter. Section 120.57(3)(b), Florida Statutes, states that "The formal written protest shall state with particularity the facts and law upon which the protest is based." Saturdays, Sundays, state holidays and days during which the District is closed shall be excluded in the computation of the 72-hour time period provided. Filings shall be at the office of the Director of Procurement & Warehousing Services, 7720 West Oakland Park Boulevard, Suite 323, Sunrise, Florida 33351. Any person who files an action protesting an intended decision shall post with the School Board, at the time of filing the formal written protest, a bond, payable to The School Board of Broward County, Florida, (SBBC), in an amount equal to one percent (1%) of the estimated value of the contract. Failure to post the bond required by SBBC Policy 3320, Part VIII, Purchasing Policies, Section N, within the time allowed for filing a bond shall constitute a waiver of the right to protest.

(*) The Cone of Silence, as stated in the ITB / RFP / RFQ / HARD BID, is in effect until it is approved by SBBC. The Board meeting date stated above is tentative. Confirm with the Purchasing Agent of record for the actual date the Cone of Silence has concluded.

RECOMMENDATION TABULATION

THREE (3) PROPOSALS WERE RECEIVED IN RESPONSE TO THIS RFP – FY20-010 CONSULTING SERVICES FOR EMPLOYEE BENEFITS PROGRAM.

BASED UPON THE RECOMMENDATION OF THE SUPERINTENDENT’S INSURANCE & WELLNESS ADVISORY COMMITTEE (SIWAC), IT IS RECOMMENDED THAT THE FOLLOWING LISTED PROPOSER BE RECOMMENDED FOR THE ABOVE RFP.

S/M/WBE ADVISOR: ANNE MARIE RICHARDS, COORDINATOR – SUPPLIER DIVERSITY & OUTREACH PROGRAM

GALLAGHER BENEFIT SERVICES, INC.

IT IS RECOMMENDED THAT FOR THE REASON STATED ON THE ATTACHED RFP REJECTION SHEET, THE PROPOSAL, IN ITS ENTIRETY, BE REJECTED FOR NOT COMPLYING WITH THE MINIMUM ELIGIBILITY REQUIREMENTS OF THE RFP.

CONTRACT PERIOD: **NOVEMBER 7, 2019 AND CONTINUING THROUGH DECEMBER 31, 2022.**

By: Charles O. High Digitally Signed Date: 5/01/19

 (Purchasing Agent)

The School Board of Broward County, Florida, prohibits any policy or procedure which results in discrimination on the basis of age, color, disability, gender expression, national origin, marital status, race, religion, sex or sexual orientation. Individuals who wish to file a discrimination complaint, may call the Executive Director, Benefits & EEO Compliance at 754-321-2150 or Teletype Machine (TTY) at 754-321-2158.

Individuals with disabilities requesting accommodations under the Americans with Disabilities Act (ADA) may call the Equal Educational Opportunities (EEO) at 754-321-2150 or Teletype Machine (TTY) at 754-321-2158.

SCORE SHEET

CONSULTING SERVICES FOR EMPLOYEE BENEFITS PROGRAM RFP FY 20-010		MAX POINTS	Peter Tingon	Carol Nicome-Brady	Glynda Linton	Jack Vesey	Erum Motiwala	Joseph Zeppella	Judith Marte	Chip (Harold) Osbern	Anna Fusco	Jennifer LaMont	AVERAGE SCORE
SECTION A: EXPERIENCE AND QUALIFICATIONS		30											
	AON												
	BOLTON GELIN	22	25	26	26	27	20	25	29	15	25	24	
	GALLAGHER BENEFIT SERVICES	30	30	30	28	27	25	25	24	30	30	27.9	
SECTION B: SCOPE OF SERVICES		30											
	AON												
	BOLTON GELIN	20	25	28	24	26	24	25	25	15	25	23.7	
	GALLAGHER BENEFIT SERVICES	28	30	30	28	28	28	28	25	30	30	28.2	
SECTION C: COST		30											
	AON												
	BOLTON GELIN	25	20	20	26	25	27	28	27	15	26	23.9	
	GALLAGHER BENEFIT SERVICES	22	30	30	24	21	25	26	24	30	24	25.6	
SECTION D: SUPPLIER DIVERSITY AND OUTREACH PROGRAM		10											
	AON												
	BOLTON GELIN	10	10	10	10	10	10	10	10	10	10	10	
	GALLAGHER BENEFIT SERVICES	10	10	10	10	10	10	10	10	10	10	10	
TOTAL SCORE		100											
	AON												
	BOLTON GELIN	77	80	84	86	88	81	88	91	55	86	81.6	
	GALLAGHER BENEFIT SERVICES	90	100	100	90	86	88	83	86	100	94	91.7	

Signature: _____

Date: _____

RFP #FY20-010

CONSULTING SERVICES FOR EMPLOYEE BENEFITS PROGRAM

Reject proposal received from Aon Consulting, Inc. for not complying with Section 4.2 Minimum Eligibility Requirements of the RFP. Section 4.2.1 states, Proposer must agree with the language as stated in 7.1, Liability of the RFP. Proposer's response was, "Aon will work with the School Board to incorporate a mutually agreeable limit of liability per Section 7.1, Liability." Proposer did not agree with the requirements stated in Section 7.1 of the RFP.