



AGENDA REQUEST FORM

THE SCHOOL BOARD OF BROWARD COUNTY, FLORIDA

MEETING DATE	2019-09-17 10:05 - Regular School Board Meeting
AGENDA ITEM	ITEMS
CATEGORY	JJ. OFFICE OF FACILITIES & CONSTRUCTION
DEPARTMENT	Facilities Pre-Construction

Special Order Request <input type="radio"/> Yes <input checked="" type="radio"/> No
Time
Open Agenda <input checked="" type="radio"/> Yes <input type="radio"/> No

ITEM No.:

JJ-8.

TITLE:

Third Amendment to the Professional Services Agreement - Wolfberg/Alvarez & Partners, Inc. - Stranahan High School - Fort Lauderdale - Project No. P.001683 - SMART Program Renovations - RFQ 16-167C

REQUESTED ACTION:

Approve the Third Amendment in the amount of \$227,149 to the Professional Services Agreement dated August 16, 2016 with Wolfberg/Alvarez & Partners, Inc. for Stranahan High School, Project No. P.001683, SMART Program Renovations, RFQ 16-167C.

SUMMARY EXPLANATION AND BACKGROUND:

Purpose of the Amendment: See Executive Summary (Exhibit 1).
This Amendment has been reviewed and approved as to form and legal content by the Office of the General Counsel.

SCHOOL BOARD GOALS:

Goal 1: High Quality Instruction Goal 2: Safe & Supportive Environment Goal 3: Effective Communication

FINANCIAL IMPACT:

The financial impact to the Third Amendment to the Professional Services Agreement is \$227,149. This project has been appropriated in the Adopted District Educational Facilities Plan (September 5, 2018). There is no impact to the project budget.

EXHIBITS: (List)

(1) Executive Summary (2) Third Amendment (3) Collaboration Form

BOARD ACTION:

APPROVED

(For Official School Board Records Office Only)

SOURCE OF ADDITIONAL INFORMATION:

Name: Shelley N. Meloni, Director	Phone: 754-321-1515
Name: Daniel Jardine, CBRE I Heery Director	Phone: 754-321-4850

THE SCHOOL BOARD OF BROWARD COUNTY, FLORIDA
Senior Leader & Title

Frank Girardi - Executive Director

Signature
Frank L. Girardi
9/10/2019, 9:58:22 AM

Approved In Open Board Meeting On:

SEP 17 2019

By: *Heather P. Burkwood*
School Board Chair

EXECUTIVE SUMMARY

Third Amendment to Professional Services Agreement
Wolfberg/Alvarez & Partners, Inc.
Stranahan High School, Fort Lauderdale
Project No. P.001683
SMART Program Renovations
RFQ 16-167C

PROJECT OVERVIEW:

Type of Contract:	Professional Services Agreement
Project Architect:	Wolfberg/Alvarez & Partners, Inc.
Authorization to Proceed	Pending Board Approval
Budget:	See Below

GENERAL OVERVIEW:

The Professional Services Agreement was approved by the Board on August 16, 2016 (Agenda Item JJ-4).

The purpose of this Third Amendment to the Professional Services Agreement with Wolfberg/Alvarez & Partners, Inc. in the amount of \$227,149 is for an increase to the Basic Services Fees associated with roofing scope, roof drainage scope, and an extended Construction Administration phase for the SMART Program Renovations at Stranahan High School.

This Amendment has been reviewed and approved as to form and legal content by the Office of the General Counsel.

For the latest Bond Oversight Committee Quarterly Report information regarding this project [click here](#).

**THIRD AMENDMENT
TO
PROFESSIONAL SERVICES AGREEMENT**

**BETWEEN
THE SCHOOL BOARD OF BROWARD COUNTY, FLORIDA AND
PROJECT CONSULTANT FOR ARCHITECTURAL/ENGINEERING SERVICES**

This Third Amendment to the Professional Services Agreement ("Agreement") between The School Board of Broward County, Florida (hereinafter referred to as "Owner") and Wolfberg/Alvarez And Partners, Inc. (hereinafter referred to as "Project Consultant") for architectural/engineering services dated the 16th day of August, 2016, is entered into this 17th day of September, 2019 by and between the Owner and the Project Consultant.

For the project known as: **Stranahan High School**
Project No. P.001683
SMART Program Renovations

WHEREAS, the Owner and Project Consultant acknowledge and agree that the Agreement between Owner and Project Consultant dated the 16th day of August, 2016, is in full force and effect as revised by the First Amendment dated June 13, 2017 and the Second Amendment dated January 15, 2019; and

WHEREAS, as a result of scope of work and scheduling changes, the Owner's requirements from the Project Consultant on this project have been substantially increased since the original Professional Services Agreement was approved on August 16, 2016; and

WHEREAS, the original construction duration contemplated in the Agreement was 406; and

WHEREAS, as a result of negotiation with the Construction Manager at Risk the construction duration of this Project was increased to 868 days; and

WHEREAS, the increase to the construction duration likewise requires an increase in Construction Administration services required from the Project Consultant; and

WHEREAS, the range and extent of the originally-contemplated re-roofing scope of work for this Project has been significantly increased to accommodate existing roofing deficiencies; and

WHEREAS, the aforementioned increases to the construction duration and Project scope requirements has resulted in negotiated fee increases consisting of \$55,000 for re-roofing scope, \$62,961 for roof drainage, \$5,223 for submittals, \$73,862 for Construction Administration services, \$24,703 for additional site visits and \$25,000 for added progress meetings; and

WHEREAS, in addition to the scope and schedule increases, the Owner desires to recognize a CREDIT for various delays incurred to date with respect to the delivery of design documents pursuant to Article 10.1.3 of the Agreement in the amount of (\$19,600); and

WHEREAS, the increase in fees and CREDIT delays results in a net fee increase to the Agreement in the amount of \$227,149.

NOW, THEREFORE, in exchange for the mutual covenants and promises set forth herein and the sums of money agreed to be paid by the Project Consultant to the Owner, the parties agree as follows:

1. The recitals contained herein are true and correct and are incorporated herein by reference.
2. **Revised Terms.** The Project Consultant shall perform all the duties associated with the re-roofing scope, roof drainage scope, additional submittals, extended services, site visit, OAC Meetings and provide a credit for schedule delays as set forth below:

Original Amount	First Amendment Revisions	Second Amendment Amount	Amendment #/ Item #	Change Order Category	Description	Third Amendment Amount	Revised Amount
Basic Fees \$946,500	\$34,867	\$32,251	Basic Fees 003/001	Owner's Request	Increase for Additional Re- roofing scope	\$55,000	Basic Fees \$1,240,767
			Basic Fees 003/002	Owner's Request	Increase for Additional Roof Drainage scope	\$62,961	
			Basic Fees 003/003	Owner's Request	Increase for Additional Submittals	\$5,223	
			Basic Fees 003/004	Owner's Request	Increase for extended services	\$73,862	
			Basic Fees 003/005	Owner's Request	Increase for Site Visits	\$24,703	
			Basic Fees 003/006	Owner's Request	Increase for OAC Meetings	\$25,000	
			Basic Fees 003/007	Owner's Request	Decrease for Schedule Delays	(\$19,600)	
Allowances \$50,550	\$15,000	\$5,000	N/A	N/A	N/A	N/A	Allowances \$70,550
Supplemental Services \$0	N/A	N/A	N/A	N/A	N/A	N/A	Supplemental Services \$0
Original Total \$997,050	\$49,867	\$37,251	---	---	---	\$227,149	Revised Total \$1,311,317

3. **Other Provisions Remain in Force.** All other terms and conditions of the Contract shall remain in full force and effect. Except as expressly provided herein and as may have been previously amended, all other portions of the Agreement remain in full force and effect.

4. **Order of Precedence Among Agreement Documents.** In the event of conflict between the provisions of the Agreement and the provisions contained herein, the provisions of the following documents shall take precedence in this order:
 - a. this Third Amendment to Agreement; then
 - b. the Second Amendment to Agreement; then
 - c. the First Amendment to Agreement;
 - d. then the Agreement.

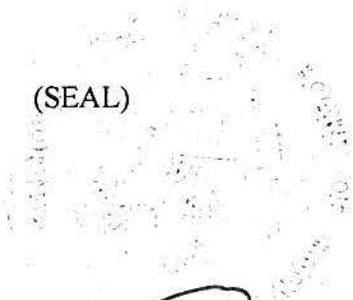
5. **Authority:** Each person signing this Third Amendment on behalf of either party warrants that he or she has full legal power to execute this Third Amendment on behalf of the party for whom he or she is signing it to bind and obligate such party with respect to all provisions contained in this Third Amendment.

IN WITNESS WHEREOF, the parties hereto have caused this Third Amendment to be executed and their Corporate Seal affixed by and through their proper offices, thereunto duly authorized on this day and year first above written.

[Remainder of page intentionally left blank]

FOR OWNER

(SEAL)



THE SCHOOL BOARD OF BROWARD
COUNTY, FLORIDA

By *Heather P. Brinkworth*

Heather P. Brinkworth, Chair

ATTEST

Robert W. Runcie

Robert W. Runcie, Superintendent of Schools

Approved as to Form and Legal Content:

M. Corneley

Office of the General Counsel

[Remainder of page intentionally left blank]



FOR PROJECT CONSULTANT

Wolfberg/Alvarez and Partners, Inc.

Marcel R. Morlote, President

_____, Secretary

Raul J. Estevez, Witness

Nancy Lavelanet, Witness

AA0002416 EB0002354

Project Consultant's
Registration Number

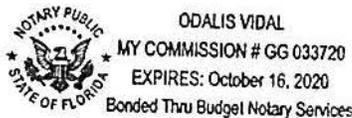
STATE OF FLORIDA)
)
COUNTY OF BROWARD)

The foregoing instrument was acknowledged before me this 4th day of September, 2019 by Marcel R. Morlote of Wolfberg/Alvarez and Partners, Inc. on behalf of the corporation or agency.

He/she is personally known to me or produced as Identification and did/did not first take an oath.

My commission expires: Oct 16, 2020

(SEAL)



Signature, Notary Public

Odalis Vidal

Printed Name of Notary

COLLABORATION

SIGN-OFF FORM

Item #/Title of Agenda Request Item: JJ-8./Third Amendment to Professional Services Agreement
 Wolfberg/Alvarez & Partners, Inc.
 Stranahan High School, Fort Lauderdale
 Project No. P.001683
 SMART Program Renovations
 RFQ 16-167C

School Board Meeting: 09/17/2019

The financial impact of this item is \$227,149

- () This project has not been appropriated in the Adopted District Educational Facilities Plan (September 5, 2018). These funds in the amount of \$ _____ will come from the Capital Projects Reserve.
- (X)  This project has been appropriated in the Adopted District Educational Facilities Plan (September 5, 2018). There is no impact to the project budget.
- () This project has been appropriated in the Adopted District Educational Facilities Plan (September 5, 2018). There is no current impact to the project budget. There is a potential future impact to the project budget based on the additional scope approved in this item.
- () This project has been appropriated in the Adopted District Educational Facilities Plan (September 5, 2018). There is an additional impact to the project budget. These funds in the amount of \$ _____ will come from the Capital Projects Reserve.
- () Comments:

Department Name

Department Head

Department Head

Capital Budget

Omar Shim, Director


 Signature

9/21/2019
 Date

Note: By signing this collaboration the Capital Budget Department is acknowledging that the budget impact as stated is correct. Other aspects of the agenda item are the responsibility of the department submitting the item.