

THE SCHOOL BOARD OF BROWARD COUNTY, FLORIDA  
OFFICE OF THE SUPERINTENDENT


ROBERT W. RUNCIE  
SUPERINTENDENT OF SCHOOLS


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February 3, 2016

TO: School Board Members

FROM: Maurice L. Woods   
Chief Strategy & Operations Officer

VIA: Robert W. Runcie   
Superintendent of Schools

SUBJECT: REVISION TO EE-8, 14-100V – OCCUPATIONAL AND PHYSICAL THERAPY SERVICES,  
FOR THE FEBRUARY 9, 2016, REGULAR SCHOOL BOARD MEETING

Attached is a revision for EE-8, 14-100V – Occupational and Physical Therapy Services, for the February 9, 2016, Regular School Board Meeting.

The following changes have been made to the Agenda Request Form:

**Requested Action:**

New Award Amount from \$2,050,000 to \$1,750,000  
M/WBE Vendors from 31 to 32

**Summary Explanation and Background:**

Recommendation of an additional funds from \$2,050,000 to \$1,750,000  
Approximate total expenditure from \$14,300,000 to \$14,000,000

**Financial Impact:**

Estimated financial impact from \$2,050,000 to \$1,750,000  
Total contract value from \$14,300,000 to \$14,000,000

**Exhibits:**

Revised Executive Summary

- Statement in 5<sup>th</sup> paragraph, *To date, the spending amount for M/WBE vendors is ~~\$9,679,705~~ \$9,383,242 and non M/WBE vendors is ~~\$2,540,782~~ \$2,837,245.*
- Added heading to table – **Student Service Hours**
- Statement in 7<sup>th</sup> paragraph, *This recommendation for an additional spending authority of ~~\$2,050,000~~ \$1,750,000 will allow the Exceptional Student Education department to continue purchasing occupational and physical therapy services through June 30, 2016, and will provide for an approximate total expenditure of ~~\$14,300,000~~ \$14,000,000 for the award period.*

Replaced the Financial Analysis Worksheet

Revised M/WBE Participation

- Added: L Jaffe, PLLC, Caucasian Female; OT Time, LLC, Caucasian Female; Play-N-Progress, Hispanic American
- Deleted: Audrey B. Greenwald, M.S., CCC, P.A., Caucasian Female; Community Rehab Associates, Caucasian Female; MTX Therapy Services, Asian Pacific American
- Added: **Total: Thirty-two (32) M/WBE Vendors**

RWR/MLW/MP:dm  
Attachments

cc: Senior Leadership Team



REVISED

**AGENDA REQUEST FORM**

THE SCHOOL BOARD OF BROWARD COUNTY, FLORIDA

Special Order Request

☐ Yes☒ No

Time

Open Agenda

☒ Yes☐ No

ITEM No.:

EE-8.

MEETING DATE

Feb 9 2016 10:15AM - Regular School Board Meeting

AGENDA ITEM

OPEN ITEMS

CATEGORY

EE. OFFICE OF STRATEGY &amp; OPERATIONS

DEPARTMENT

Procurement &amp; Warehousing Services

TITLE:

Recommendation for Additional Spending Authority - 14-001V - Occupational and Physical Therapy Services

**REQUESTED ACTION:**

Approve an increase in the spending authority for the above Bid. Contract Term: July 1, 2013, through June 30, 2016, three 3 Years; User Department: Exceptional Student Education and Support Services; New Award Amount: ~~\$2,050,000~~; **\$1,750,000**; Awarded Vendors: 52 Vendors; M/WBE Vendors: ~~34~~ **32** Vendors.

**SUMMARY EXPLANATION AND BACKGROUND:**

The School Board of Broward County, Florida, approved an award for Occupational and Physical Therapy Services on June 11, 2013. The current spending authority has not been exceeded; however, additional spending is required to cover the remaining contract period. This recommendation of an additional ~~\$2,050,000~~ **\$1,750,000** will allow the Exceptional Student Education department to continue purchasing occupational and physical therapy services through June 30, 2016, and will provide for an approximate total expenditure of ~~\$14,300,000~~ **\$14,000,000** for the award period.

A copy of the Bid documents are available online at:

<http://www.broward.k12.fl.us/supply/agenda/14-001V-Occupational-and-Physical-Therapy-Services.pdf>

**SCHOOL BOARD GOALS:**

☐ Goal 1: High Quality Instruction ☒ Goal 2: Continuous Improvement ☐ Goal 3: Effective Communication

**FINANCIAL IMPACT:**

The estimated financial impact is ~~\$2,050,000~~ **\$1,750,000**; total contract value will be ~~\$14,300,000~~ **\$14,000,000**. The funding will come from the General Fund through the department's operating budget. The financial impact represents an estimated contract value; however the amount authorized will not exceed the bid award amount.

**EXHIBITS: (List)**

(1) Executive Summary (2) Approved ARF 6-11-13 RSBM EE-2 (3) Recommendation Tabulation 6-11-13 (4) Financial Analysis Worksheet (5) MWBE Participation (6) Survey

**BOARD ACTION:**

(For Official School Board Records Office Only)

**SOURCE OF ADDITIONAL INFORMATION:**

Name: Sonja Clay

Phone: 754-321-3400

Name:

Phone:

**THE SCHOOL BOARD OF BROWARD COUNTY, FLORIDA****Senior Leader & Title**

Maurice L. Woods - Chief Strategy &amp; Operations Officer

Approved In Open  
Board Meeting On: \_\_\_\_\_

Signature

Maurice Woods

Tuesday, February 02, 2016 4:09:27 PM

By: \_\_\_\_\_

School Board Chair

## EXECUTIVE SUMMARY

### Recommendation for Additional Spending Authority 14-001V – Occupational and Physical Therapy Services

This Request for Proposal (RFP) is issued to provide students who qualify for services as Exceptional Student Education and Support Services (ESE) occupational and physical therapy services (OT/PT) under the Individuals with Disabilities Education Act (IDEA) and Individuals with Disabilities Improvement Act of 2004 (IDIA) and any other students identified by the District staff or as required by legislature.

Occupational therapy provides therapy for those recuperating from physical or mental illness that encourages rehabilitation through the performance of activities required by daily life. Physical therapy provides treatment of disease, injury, or deformity by physical methods such as massage, heat treatment, and exercise rather than by drugs or surgery. OT/PT services will include, but not be limited to, small group or individual therapy with students, evaluations, supervising assistants and aids, record keeping for student attendance, progress reports and therapy notes, individual education plan development, attending in-service meetings as required, and providing consultation with parents, school, and staff.

Awarded vendors are provided their school and student assignments at the start of the school year as well as throughout the year as new students are identified for these services. Placement is based on several factors including, areas of expertise, level of experience with special populations (ASD, Ind.), geographical location, and ability to provide personnel as well as vendor cost. The Curriculum Supervisor and OT/PT Specialists work directly with the awarded vendors regarding placement, delivery of services, and billing. Schools (teacher and ESE Specialist) have direct contact in regard to providing student schedules, location for therapy, and setting up IEP meetings and other services as needed.

The process, for these services during the school year, is a school will receive a request either generated by the school itself or by parental concerns. A therapist is assigned, by the ESE department, to the school to complete a “tech-assist” similar to the RtI process. If the interventions are not successful, an evaluation is conducted, and based on the eligibility criteria, the student is made eligible for services if the criteria is met.

This Contract was awarded with a spending authorization of \$12,250,000 for 36 months on July 1, 2013. Procurement & Warehousing Services has issued purchase orders in the amount of \$12,220,487 to date. This leaves a balance of \$29,513 for spending on the contract. Also, this contract utilizes a significant number of M/WBE vendors who provide services under this RFP. To date, the spending amount for M/WBE vendors is ~~\$9,679,705~~ \$9,383,242 and non M/WBE vendors is ~~\$2,540,782~~ \$2,837,245.

During the term of RFP 14-001V, there has been an increase of four (4) percent in student service hours resulting in the cost of services exceeding the spending of this RFP. Additionally, the current RFP includes payment for travel at the vendor’s hourly rate which will be eliminated in the bid for the new RFP being proposed for July 1, 2016.

#### Student Service Hours

|              |                                       |
|--------------|---------------------------------------|
| <u>2,877</u> | OT/PT Services in Districts           |
| 3            | Collaboration in Occupational Therapy |
| 2            | Collaboration in Physical Therapy     |
| 69           | Consultation in Occupational Therapy  |
| 22           | Consultation in Physical Therapy      |
| <u>2,187</u> | Occupational Therapy                  |
| 594          | Physical Therapy                      |

**EXECUTIVE SUMMARY**

**Recommendation for Additional Spending Authority**

**14-001V – Occupational and Physical Therapy Services**

**February 9, 2016 Board Agenda**

**Page 2**

This recommendation for an additional spending authority of ~~\$2,050,000~~ \$1,750,000 will allow the Exceptional Student Education department to continue purchasing occupational and physical therapy services through June 30, 2016, and will provide for an approximate total expenditure of ~~\$14,300,000~~ \$14,000,000 for the award period.

Procurement & Warehousing Services has released a new RFP 17-005V, Occupational and Physical Therapy Services and the estimated Regular School Board Meeting date is May 17, 2016. This contract will start on July 1, 2016.

[illegible]

The additional spending authority of \$1,750,000 will include any additional students enrolled from February through June, 2016

**14-001V - Occupational and Physical Therapy Services  
M/WBE Participation**

The following M/WBE vendors are providing services under this contract.

|   |                                   |
|---|-----------------------------------|
| Alison R. Polunsky                              | Caucasian Female                  |
| Ann Gogan                                       | Caucasian Female                  |
| ASMA Professional Services, Inc.                | Subcontinent Asian                |
| <del>Audrey B. Greenwald, M.S., CCC, P.A.</del> | <del>Caucasian Female</del>       |
| Aum Arti Pediatric Therapy                      | Subcontinent Asian                |
| AW Therapy, Inc.                                | Caucasian Female                  |
| Best Onsite Therapy Services, Inc.              | Hispanic American                 |
| Bonnie Weberman, OTR/L                          | Caucasian Female                  |
| CLK Therapy, Inc.                               | Caucasian Female                  |
| <del>Community Rehab Associates</del>           | <del>Caucasian Female</del>       |
| Debra Kirby, Inc.                               | Caucasian Female                  |
| Denise Goldstein, PTA, Inc.                     | Caucasian Female                  |
| Diana Gonzalez                                  | Hispanic American                 |
| Educational Therapy Associates                  | Caucasian Female                  |
| Fun Therapy Services, Inc.                      | Subcontinent Asian                |
| Jean Marie Jasperse                             | Caucasian Female                  |
| Joan Picone                                     | Caucasian Female (Retired)        |
| Karen Kohler Fortune                            | Caucasian Female                  |
| Kidabilities, LLC                               | Caucasian Female                  |
| Kids Educational Therapy Services               | Caucasian Female                  |
| Kids First Occupational Therapy                 | Caucasian Female                  |
| <b><u>L Jaffe, PLLC</u></b>                     | <b><u>Caucasian Female</u></b>    |
| Maria J. Enlow                                  | Caucasian Female                  |
| Maryse J. Klass, MSPT                           | Caucasian Female                  |
| <del>MTX Therapy Services</del>                 | <del>Asian Pacific American</del> |
| <b><u>OT Time, LLC</u></b>                      | <b><u>Caucasian Female</u></b>    |
| Ped & Geri Rehab, Inc.                          | Caucasian Female                  |
| Physical Therapy for Kids with<br>Special Needs | Caucasian Female                  |
| <b><u>Play-N-Progress</u></b>                   | <b><u>Hispanic American</u></b>   |
| School Days Therapy Services, Inc.              | Caucasian Female                  |
| S.M.I.L.E. Occupational Therapy, Inc.           | Caucasian Female                  |
| S.N.N. Therapy Providers, Inc.                  | Hispanic American                 |
| Solutions for Therapists, Inc.                  | Caucasian Female                  |
| Thera-Peds, Inc.                                | Caucasian Female                  |
| TM Therapy, Inc.                                | Caucasian Female                  |

**Total: Thirty-two (32) M/WBE Vendors**