THE SCHOOL BOARD OF BROWARD COUNTY, FLORIDA OFFICE OF THE SUPERINTENDENT

ROBERT W. RUNCIE SUPERINTENDENT OF SCHOOLS

Telephone: (754) 321-2600 Facsimile: (754) 321-2701

February 3, 2016

TO: School Board Members

FROM: Maurice L. Woods

Chief Strategy & Operations Officer

VIA: Robert W. Runcie

Superintendent of Schools

SUBJECT: REVISION TO EE-8, 14-100V – OCCUPATIONAL AND PHYSICAL THERAPY SERVICES,

FOR THE FEBRUARY 9, 2016, REGULAR SCHOOL BOARD MEETING

Attached is a revision for EE-8, 14-100V – Occupational and Physical Therapy Services, for the February 9, 2016, Regular School Board Meeting.

The following changes have been made to the Agenda Request Form:

Requested Action:

New Award Amount from \$2,050,000 to \$1,750,000

M/WBE Vendors from 31 to 32

Summary Explanation and Background:

Recommendation of an additional funds from \$2,050,000 to \$1,750,000 Approximate total expenditure from \$14,300,000 to \$14,000,000

Financial Impact:

Estimated financial impact from \$2,050,000 to \$1,750,000 Total contract value from \$14,300,000 to \$14,000,000

Exhibits:

Revised Executive Summary

- Statement in 5th paragraph, To date, the spending amount for M/WBE vendors is \$9,679,705 \$9,383,242 and non M/WBE vendors is \$2,540,782 \$2,837,245.
- Added heading to table Student Service Hours
- Statement in 7th paragraph, This recommendation for an additional spending authority of \$2,050,000 \$1,750,000 will allow the Exceptional Student Education department to continue purchasing occupational and physical therapy services through June 30, 2016, and will provide for an approximate total expenditure of \$14,300,000 \$14,000,000 for the award period.

Replaced the Financial Analysis Worksheet

Revised M/WBE Participation

- Added: L Jaffe, PLLC, Caucasian Female; OT Time, LLC, Caucasian Female; Play-N-Progress, Hispanic American
- Deleted: Audrey B. Greenwald, M.S., CCC, P.A., Caucasian Female; Community Rehab Associates, Caucasian Female; MTX Therapy Services, Asian Pacific American
- Added: Total: Thirty-two (32) M/WBE Vendors

RWR/MLW/MP:dm Attachments

cc: Senior Leadership Team



ITEM No.:

TITLE:

EE-8.

REVISED AGENDA REQUEST FORM

THE SCHOOL BOARD OF BROWARD COUNTY, FLORIDA

MEETING	DATE
AGENDA	ITEM
CATE	GORY

DEPARTMENT

Feb 9 2016 10:15AM - Regular School Board Meeting

OPEN ITEMS

EE. OFFICE OF STRATEGY & OPERATIONS

Procurement & Warehousing Services

	Special Order Request Yes No		
	Time		
İ	Open Agenda		

() No

Yes

Recommendation for Additional Spending Authority - 14-001V - Occupational and Physical Therapy Services

REQUESTED ACTION:

Approve an increase in the spending authority for the above Bid. Contract Term: July 1, 2013, through June 30, 2016, three 3 Years; User Department: Exceptional Student Education and Support Services; New Award Amount: \$2,050,000; \$1,750,000; AwardedVendors:52 Vendors; M/WBE Vendors: 31 32 Vendors.

SUMMARY EXPLANATION AND BACKGROUND:

The School Board of Broward County, Florida, approved an award for Occupational and Physical Therapy Services on June 11, 2013. The current spending authority has not been exceeded; however, additional spending is required to cover the remaining contract period. This recommendation of an additional \$2,050,000 **\$1,750,000**will allow the Exceptional Student Education department to continue purchasing occupational and physical therapy services through June 30, 2016, and will provide for an approximate total expenditure of \$14,300,000 **\$14,000,000** for the award period.

A copy of the Bid documents are available online at:

http://www.broward.k12.fl.us/supply/agenda/14-001V-Occupational-and-Physical-Therapy-Services.pdf

SCHOO	L BOARD	GOALS:

Ogoal 1: High Quality Instruction	\odot	Goal 2: Continuous Improvement	\bigcirc	Goal 3: Effective Communication
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FINANCIAL IMPACT:

The estimated financial impact is \$2,050,000\$**1,750,000**; total contract value will be\$14,300,000\$14,000,000. The funding will come from the General Fund through the department's operating budget. The financial impact represents an estimated contract value; however the amount authorized will not exceed the bid award amount.

EXHIBITS: (List)

(1) Executive Summary (2) Approved ARF 6-11-13 RSBM EE-2 (3) Recommendation Tabulation 6-11-13 (4) Financial Analysis Worksheet (5) MWBE Participation (6) Survey

BOARD ACTION:

SOURCE OF ADDITIONAL INFORMATION:

Phone: 754-321-3400 Name: Sonja Clay Name: Phone:

By:

(For Official School Board Records Office Only)

THE SCHOOL BOARD OF BROWARD COUNTY, FLORIDA

Senior Leader & Title

Maurice L. Woods - Chief Strategy & Operations Officer

Approved In Open Board Meeting On:

Signature

Maurice Woods

Tuesday, February 02, 2016 4:09:27 PM

School Board Chair

Electronic Signature Form #4189 Revised 12/12 RWR/ MLW/SC:ch

EXECUTIVE SUMMARY

Recommendation for Additional Spending Authority 14-001V - Occupational and Physical Therapy Services

This Request for Proposal (RFP) is issued to provide students who qualify for services as Exceptional Student Education and Support Services (ESE) occupational and physical therapy services (OT/PT) under the Individuals with Disabilities Education Act (IDEA) and Individuals with Disabilities Improvement Act of 2004 (IDIA) and any other students identified by the District staff or as required by legislature.

Occupational therapy provides therapy for those recuperating from physical or mental illness that encourages rehabilitation through the performance of activities required by daily life. Physical therapy provides treatment of disease, injury, or deformity by physical methods such as massage, heat treatment, and exercise rather than by drugs or surgery. OT/PT services will include, but not be limited to, small group or individual therapy with students, evaluations, supervising assistants and aids, record keeping for student attendance, progress reports and therapy notes, individual education plan development, attending in-service meetings as required, and providing consultation with parents, school, and staff.

Awarded vendors are provided their school and student assignments at the start of the school year as well as throughout the year as new students are identified for these services. Placement is based on several factors including, areas of expertise, level of experience with special populations (ASD, Ind.), geographical location, and ability to provide personnel as well as vendor cost. The Curriculum Supervisor and OT/PT Specialists work directly with the awarded vendors regarding placement, delivery of services, and billing. Schools (teacher and ESE Specialist) have direct contact in regard to providing student schedules, location for therapy, and setting up IEP meetings and other services as needed.

The process, for these services during the school year, is a school will receive a request either generated by the school itself or by parental concerns. A therapist is assigned, by the ESE department, to the school to complete a "tech-assist" similar to the Rtl process. If the interventions are not successful, an evaluation is conducted, and based on the eligibility criteria, the student is made eligible for services if the criteria is met.

This Contract was awarded with a spending authorization of \$12,250,000 for 36 months on July 1, 2013. Procurement & Warehousing Services has issued purchase orders in the amount of \$12,220,487 to date. This leaves a balance of \$29,513 for spending on the contract. Also, this contract utilizes a significant number of M/WBE vendors who provide services under this RFP. To date, the spending amount for M/WBE vendors is \$9,679,705 \$9,383,242 and non M/WBE vendors is \$2,540,782 \$2,837,245.

During the term of RFP 14-001V, there has been an increase of four (4) percent in student service hours resulting in the cost of services exceeding the spending of this RFP. Additionally, the current RFP includes payment for travel at the vendor's hourly rate which will be eliminated in the bid for the new RFP being proposed for July 1, 2016.

Student Service Hours

- 2,877 OT/PT Services in Districts
 - 3 Collaboration in Occupational Therapy
 - 2 Collaboration in Physical Therapy
 - 69 Consultation in Occupational Therapy
 - 22 Consultation in Physical Therapy
- 2,187 Occupational Therapy
 - 594 Physical Therapy

EXECUTIVE SUMMARY
Recommendation for Additional Spending Authority
14-001V – Occupational and Physical Therapy Services
February 9, 2016 Board Agenda
Page 2

This recommendation for an additional spending authority of \$2,050,000 \$1,750,000 will allow the Exceptional Student Education department to continue purchasing occupational and physical therapy services through June 30, 2016, and will provide for an approximate total expenditure of \$14,300,000 \$14,000,000 for the award period.

Procurement & Warehousing Services has released a new RFP 17-005V, Occupational and Physical Therapy Services and the estimated Regular School Board Meeting date is May 17, 2016. This contract will start on July 1, 2016.

FINANCIAL ANALYSIS WORKSHEET

BID INFORMATION				
Suyer/PA:	CHUCK INGH	Preparation Date:	February 2, 2016	
Previous Bid # (Ex: 10-004R):	14-001V	New Bid # (Ex: 10-004R):	14-001V	
Bld Award Total:	\$1,750,000		Occupational and Physical Therapy Services	
Original Award Total:	\$17,750,000	Bld Title;		
9ld Type	INCREASE TO BID			
Bid Term (Start Date):	July 1, 2013	New 83d Term (in Manths)	4	
Bld Term (End Date):	June 30, 2016	# of Months Into Bid	32	

	SPEND REPORTING
Purchase Order(s) Spend:	\$12,220,487
P Card Purchases:	
Total Involced-to-Date Amount (PO + Poard Purchases):	\$12,220,487
Average Monthly Expenditure:	\$381,890
Unused Authorized Spending:	\$29,513
Est. Forecasted Spend (For Entire Bid Term):	\$1,527,561

	VENDOR INFORMATION		
Awarded Vendors:	M/WBE Status (if applicable):		ipend
CLASS, MARYSE	M/WIE	\$	158,505
SNN THERAPY PROVIDERS INC	M/W8E	5	362,330
PICONE, JOAN	M/WRE	5	19,000
EDUCATIONAL THERAPY ASSOCIATES	M/WBE	5	1,301,165
WEBERMAN, BONNIE	M/W8E	\$	181,312
GOGAN, ANN	M/WRE	5	185,740
SALPETER, MICHAEL	N/A	\$	284,945
DEBRA KIRBY INC	M/WBE	3	639,783
FORTUNE, KAREN KOHLER	M/WBE	15	190,586
DENISE GOLOSTEIN PTA INC	M/W8E	Ś	177,089
PHYSICAL THERAPY FOR KIDS WITH	M/W8E	s	323,440
SOLUTIONS FOR THERAPISTS	MAMBE	5	368,865
CLK THERAPY INC	M/Wet	Š	128,095
KIDS FIRST OCCUPATIONAL THERAPY LLC	M/WBE	Š	385,491
PRO-TECH SEARCH INC			192,650
KIDABILITIES LLC	N/A	- 5	
PEO & GERL REHAB INC	M/WINE	5	405,640
The state of the s	W/WBE		148,612
EDUCATIONAL BASED SERVICES	N/A	5	50,000
TM THERAPY INC	M/WBE		211,244
GONZALEZ, DIANA	M/W8E	5	199,794
THERA PEOS INC	M/WIE.	5	444,458
SHC SERVICES INC	N/A	3	1,280
AW THERAPY SERVICES INC	AVWBE	5	269,385
KIDS EQUICATIONAL THERAPY SVCS INC	M/WBE	3	467,191
SMILE OCCUPATIONAL THERAPY INC	M/WBE	\$	146,385
PLAY,N-PAOGRESS	M/W8E	\$	193,348
POLUNSKY, ALISON RACHEL	M/WRE	5	206,600
PROGRESSUS THERAPY LLC	N/A	5	585,264
SOLIANT HEALTH INC	N/A	5	\$37,985
IASPERSE, JEAN MARIE	M/WAE	5	197,373
(NLOW, MARIA)	M/W8E	\$	289,771
INVO HEALTHCARE ASSOCIATES LLC	N/A	5	472,833
SIMPSON GROUP ENTERPRISE INC	N/A	5	180,266
CES THERAPY LLC	N/A	5	202,825
BEST ONSITE THERAPY SERVICES INC	W/WIIE	3	409,703
FUN THERAPY SERVICES INC.	M/WRE	5	224,275
SCHOOL DAYS THERAPY SERVICES LLC	M/WH£	\$	737,199
ADVANCED MEDICAL PERSONNEL SERVICES	N/A	5	241,792
ALL SOURCE RECRUITING GROUP	NJA	15	23,295
REHABCARE GROUP EAST INC	N/A	5	420,750
OT TIME, LLC	M/WBE	5	175;210
LIAFFE PLIC	MANTE	5	215,510
ASMA PROFESSIONAL SERVICES INC	M/W8E	\$	220,731
PRIME HEALTHCARE STAFFING	N/A	3	49,638
ARTI DUSARA	N/A	5	1,701
AUM ARTI PEDIATRIC THERAPY	M/WBE	5	243,984
			200000
	The state of the s	====	
			**
	PO VENDOR SPEND:	5	12,220,487
	P-CARD SPEND:	\$	
	TOTAL SPEND:	3	12,220,487

NOTES (Type Below):

M/WBE Spanding: \$9,383,242
Non- M/WBE Spanding Total: \$2,837,245
The additional spanding authority of \$1,750,000 will include any additional students enrolled from February through June, 2016

14-001V - Occupational and Physical Therapy Services M/WBE Participation

The following M/WBE vendors are providing services under this contract.

Alison R. Polunsky	Caucasian Female
Ann Gogan	Caucasian Female
ASMA Professional Services, Inc.	Subcontinent Asian
Audrey B. Greenwald, M.S., CCC, P.A.	-Caucasian Female
Aum Arti Pediatric Therapy	Subcontinent Asian
	He leve text land and a land
AW Therapy, Inc.	Caucasian Female
Best Onsite Therapy Services, Inc.	Hispanic American
Bonnie Weberman, OTR/L	Caucasian Female
CLK Therapy, Inc.	Caucasian Female
Community Rehab Associates	-Caucasian-Female
Debra Kirby, Inc.	Caucasian Female
Denise Goldstein, PTA, Inc.	Caucasian Female
Diana Gonzalez	Hispanic American
Educational Therapy Associates	Caucasian Female
Fun Therapy Services, Inc.	Subcontinent Asian
Jean Marie Jasperse	Caucasian Female
Joan Picone	Caucasian Female (Retired)
Karen Kohler Fortune	Caucasian Female
Kidabilities, LLC	Caucasian Female
Kids Educational Therapy Services	Caucasian Female
Kids First Occupational Therapy	Caucasian Female
L Jaffe, PLLC	Caucasian Female
Maria J. Enlow	Caucasian Female
Maryse J. Klass, MSPT	Caucasian-Female
MTX Therapy Services	Asian Pacific American
OT Time, LLC	Caucasian Female
Ped & Geri Rehab, Inc.	Caucasian Female
Physical Therapy for Kids with	
Special Needs	Caucasian Female
Play-N-Progress	Hispanic American
School Days Therapy Services, Inc.	Caucasian Female
S.M.I.L.E. Occupational Therapy, Inc.	Caucasian Female
S.N.N. Therapy Providers, Inc.	Hispanic American
Solutions for Therapists, Inc.	Caucasian Female
Thera-Peds, Inc.	Caucasian Female
TM Therapy, Inc.	Caucasian Female
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Total: Thirty-two (32) M/WBE Vendors