

RFP Recommendation of \$500,000 or Less
15-010P – 403(b)/457(b) Program for School Board Employees
March 17, 2015 Board Agenda
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CONTINUATION OF REQUESTED ACTION

Term Contract: March 18, 2015, through December 31, 2017, 2 Years, 9 Months; User Department: Benefits & Employment Services; Award Amount: None; Awarded Vendor(s): Five (5); M/WBE Vendors(s) See M/WBE Participation.

Annuities (4) – VOYA, formerly ING Life Insurance and Annuity Company; Variable Annuity Life Insurance Company (VALIC); Life Insurance of the Southwest (LSW); and AXA Equitable.

Annuities Sub-contractor Employer Agreement (1) – This Agreement is necessary to execute a contract with AXA Equitable. The sub-contractor, ProNvest will provide access to the Retirement Planning Portal to the District's retirement plan participants.

Mutual Funds (3) – VOYA, formerly ING Life Insurance and Annuity Company; Metropolitan Life Insurance Company; and Variable Annuity Life Insurance Company (VALIC).